

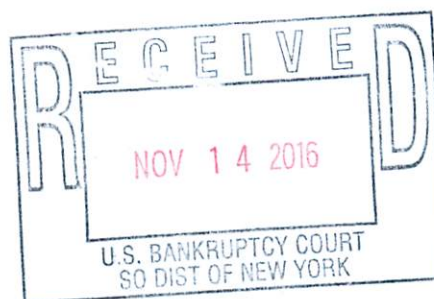
IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----	X	
)	
In re:)	Chapter 11
)	
LEHMAN BROTHERS HOLDINGS, INC.)	Case No. 08-13555 (JMP)
)	
)	
Debtor.)	(Jointly Administered)
-----	X	

NOTICE OF PARTIAL TRANSFER OF CLAIM
PURSUANT TO FRBP RULE 3001(e)(2)

1. TO:
VENETO BANCA S.P.A.
("Transferor")

Attn: **Emanuela Semenzin**



2. Please take notice of the transfer of an undivided interest in the amount of **USD 116,859.51**, of your claim against LEHMAN BROTHERS HOLDINGS INC. Case No. 08-13555 JMP) in the above-referenced consolidated proceedings, arising from and relating to the guaranty of certain underlying securities described in **Claim No. 54848** (attached as Exhibit A hereto), to:

FIDEURAM S.p.A
("Transferee")

Attn: Emanuele Castro
Legal Department

An evidence of transfer of claim (including details as to the underlying securities) is attached hereto as Exhibit B. All notices regarding the transferred portion of the claim should be sent to the Transferee at the address attached in Exhibit C.

3. No action is required if you do not object to the transfer of your claim. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, WITHIN 21 DAYS OF THE DATE OF THIS NOTICE, YOU MUST:**

-- **FILE A WRITTEN OBJECTION TO THE TRANSFER** with:

United States Bankruptcy Court
Southern District of New York
Attn: Clerk of Court
Alexander Hamilton Custom House
One Bowling Green
New York, NY 10004-1408

-- **SEND A COPY OF YOUR OBJECTION TO THE TRANSFEE.**

-- Refer to **INTERNAL CONTROL NO.** _____ in your objection and any further correspondence related to this transfer.

4. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEREE WILL BE SUBSTITUTED FOR THE TRANSFEROR ON OUR RECORDS AS A CLAIMANT IN THIS PROCEEDING WITH RESPECT TO THE TRANSFERRED PORTION.**

CLERK

FOR CLERK'S OFFICE USE ONLY:

This notice was mailed to the first named party, by first class mail, postage prepaid on _____, 2010.

INTERNAL CONTROL NO. _____

Copy: (check) Claims Agent ____ Transferee ____ Debtor's Attorney ____

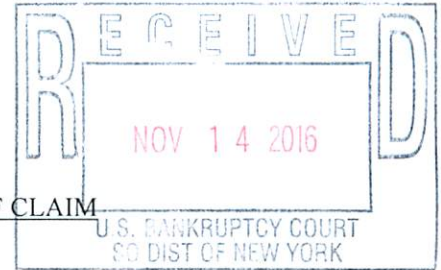
Deputy Clerk

United States Bankruptcy Court/Southern District of New York Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM	
In Re: Lehman Brothers Holdings Inc., et al., Debtors.		Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on http://www.lehman-docket.com as of July 17, 2009			
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor) Name: VENETO BANCA HOLDING S.C.P.A. HEADQUARTERS		Address: Piazza G.B. Dall'Armi, n. 1 31044 Montebelluna, (Treviso, ITALY) c/o: Leonardo Nave, Esq. leonardo.nave@venetobancaholding.it	
Telephone number: + 39 0423 283923 Email Address: consulenza.legale@venetobancaholding.it		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: _____ (If known) Filed on: _____	
Name and address where payment should be sent (if different from above) Telephone number: _____ Email Address: _____		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	
1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates. Amount of Claim: USD 29,420,293.88 (Required) Plus any applicable accrued interest at September 14, 2008 <input type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.			
2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates. International Securities Identification Number (ISIN): See attached file (Required)			
3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates. Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number: See attached file (Required)			
4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers. Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: _____ (Required)			
5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.		FOR COURT USE ONLY <div style="border: 2px solid black; padding: 10px; margin: 10px auto; width: 150px;"> FILED / RECEIVED OCT 29 2009 </div> EPIQ BANKRUPTCY SOLUTIONS, LLC	
Date: October 23 rd, 2009	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. VENETO BANCA HOLDING IL PRESIDENTE Dott. Flavio Trinca		

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 48 U.S.C. §§ 152 and 3571

INTERNO	ISIN	DESCRIZIONE	NOMINALE	AMMONTARE IN USD	DIVISA	CLEARSTREAM BLOCKING REFERENCE NUMBER
6578600	IT0006578600	EUR 7 LEHMAN BROTHERS (FXR-FLR)05-2017	263.000	372171,3		CA75483
653656	XS0082350587	ITL 0,00 LEHMAN BROS. HOLD.INC.97-2027	120.000.000	87700,57895	itl	CA75485
653145	XS0128857413	EUR 6,375 LEHMAN BROS.HOLD.INC.01-2011	10.000	14151		CA75487
655169	XS0148360042	EUR 11,3 LEHMAN BROS.TREAS.CO.BV 02-2010	26.000	36792,6		CA75480
653268	XS0162289663	EUR 5 LEHMAN BROS.TREAS.CO.BV 03-2010	50.000	70755		CA75486
1635590	XS0163559841	EUR 6 LEHMAN BROS.TREAS.CO.BV (1-2)03-2011	73.000	103302,3		CA75482
653646	XS0176153350	EUR 7,00 LEHMAN BROS.HOLD.INC.03-2013	1.407.000	1991045,7		CA75478
654826	XS0178969209	EUR 7 LEHMAN BROS.TREAS.CO.BV (1-2) 03-2013	588.000	832078,8		CA75477
655061	XS0179304869	EUR FL.R LEHMAN BROS.HOLD. 03-2008	1.953.000	2763690,3		CA75481
653943	XS0181945972	EUR 7 LEHMAN BROS.TREAS. 04-2014	270.000	382077		CA75476
655293	XS0183944643	EUR 4,75 LEH.BROS.HOLD.INC. (1-4) 04-2014	420.000	594342		CA75475
654521	XS0185655445	EUR 7 LEHMAN BROS.TREAS. 04-2014	718.000	1016041,8		CA75473
653947	XS0189294225	EUR 7,00 LEHMAN BROS.04-2014	26.000	36792,6		CA75479
654416	XS0189741001	EUR FL.R LEH.BROS.HOLD.INC. 04-2011	2.183.000	3089163,3		CA75468
655072	XS0193035358	EUR FL.R LEH.BROS.HOLD.INC. 04-2050	1.681.000	2378783,1		CA75471
654008	XS0195431613	EUR 7,00 LEHMAN BROS.(W8 S)/TREAS 04-2014	780.000	1103778		CA75469
656234	XS0197173643	EUR FL.R LEHMAN BROS.TREAS.CO.BV(W8 S)04-2011	30.000	42453		CA75474
654049	XS0200284247	EUR 7,00 LEHMAN BROS.TREAS.04-2014	2.555.000	3615580,5		CA75472
202417000	XS0202417050	EUR 7,50 LEHMAN BROS.HOLD.PLC 04-2014	192.000	271699,2		CA75470
654734	XS0205185456	EUR FL.R LEH.BROS.HOLD.INC. 04-2050	1.138.000	1610383,8		CA75463

654588	XS0210414750	GBP 5 LEHMAN BROS.HOLD.INC.(1-2) 05-2010	73,000	130589.7 gbp	CA75467
654525	XS0210782552	EUR FLR LEHMAN BROS.TREAS.CO.BV 05-2013	130,000	183963	CA75462
654317	XS0211814123	EUR 7.00 LEHMAN BROS.TREAS.CO.BV 05-2017	3,653,000	5169360.3	CA75464
654343	XS0213899510	EUR 4 LEHMAN BROS.HOLD.INC.(1-3) 05-2015	595,000	841984.5	CA75466
654357	XS0213971210	EUR 7.625 LEHMAN BROS.TREAS.CO.BV(W8 S)05-15	55,000	77830.5	CA75465
654590	XS0220704109	EUR 7 LEHMAN BROS.TREAS.CO.BV 05-2017	50,000	70755	CA75461
655437	XS0224346592	EUR FLR LEHMAN BROS.HOLD.INC.(1-4) 05-2012	150,000	212265	CA75459
655508	XS0252834576	EUR 4.00 LEHMAN BROS.HOLD.INC.(1-2) 06-2011	100,000	141510	CA75460
655545	XS0282937985	EUR FLR LEHMAN BROS.HOLD.INC (LDN) 07-2014	50,000	70755	CA75457
655707	XS0286535223	EUR 0.00 LEHMAN BROS.TREAS.CO.BV 07-201	106,000	150000.6	CA75458
47256	XS0301086475	UNT LEHMAN BROS.TREAS 04071	1,384	1958498.4	CA16578
		TOTALE	139,326,384.00	29,420,293.88	



AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **VENETO BANCA SPA** ("Seller"), acting on behalf of one or more of its customers (the "Customers") hereby unconditionally and irrevocably sells, transfers and assigns to **FIDEURAM S.p.A.** (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the nominal amount specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to **Proof of Claim Number 54848** filed by or on behalf of Seller (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller and its Customers relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller and its Customers' right, title and interest in, to and under the transfer agreements, if any, under which Seller and Customer(s) or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller and its Customer owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; and (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

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4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 16th day of May 2016

VENETOBANCA SPA

By: 


Name: Stefano Possamai

Title: Responsabile Ufficio Amministrazione Titoli

Via Feltrina Sud n° 250
31044 Montebelluna Treviso Italy

Attn: Emanuela Semenzin
phone: 00390423283228
e-mail emanuela.semenzin@venetobanca.it
corporateaction@bancaintermobiliare.com

FIDEURAM S.P.A.

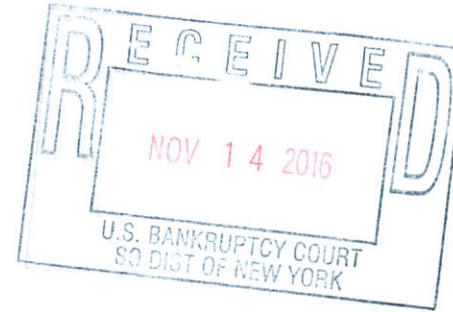
By: 

Name: Emanuele Castro

Title: Legal Department

Piazzale G. Douhet 31,
Roma 00143, Italy

Attn: Emanuele Castro
phone 00390659027565
fax 00390659027211
mail dir-legale@bancafideuram.it



Schedule 1

Transferred Claims

Purchased Claim

3.131115459% of XS0200284247= USD 113,208.00 of USD 3,615,580.50 (i.e. the outstanding amount of XS0200284247 as described in the Proof of Claim dated 10/23/2009 and filed on 10/29/2009),

Which equals 0.384795612% of the Proof of Claim = USD 113,208.00 of USD 29,420,293.88 (the outstanding amount of the Proof of Claim dated 10/23/2009 and filed on 10/29/2009).

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Maturity	Accrued Amount (as of Proof of Claim Filing Date)	Allowed amount of Claim transferred to Purchaser
Lehman Brothers Treasury Co. B.v 09/22/2004	XS0200284247	LEHMAN BROTHERS TREASURY CO BV	Lehman Brothers Holdings Inc.	EUR 80,000.00 (equivalent to USD 113,208.00)	09/22/2014	EUR ____ (equivalent to USD ____)	EUR 82,580.39 (equivalent to USD 116,859.51)


VENETOBANCA SPA


FIDEURAM SPA

EXHIBIT C

Address for Notices:

Fideuram Spa (*Transferee*)
Legal Department
Roma 00143, P.le G. Douhet 31
Italy

Attn:

Emanuele Castro
tel 0039 0659027565
fax 0039 0659027211
mail: dir-legale@bancafideuram.it